

BALANCE IMPACT SOCIAL INVESTMENT CRITERIA

As at 1 December 2017

Area / Industry	Description	Revenue Threshold
Animal cruelty	Companies involved in live animal export, animal testing for cosmetic purposes, factory farming or controversial animal products (including ivory and foie gras).	0%
Chemicals of concern	Companies that produce or use chemicals of concern, as recognised by the UN Environmental Program, Gold and Silver miners.	0%
Human Rights	Companies where there is evidence of human rights violations such as child labour, forced labour, sweatshops, bribery and corruption.	0%
Fossil Fuels - direct	Companies that have fossil fuel reserves or are involved in the extraction, mining, burning or distribution of fossil fuels.	0%
Gambling	Casinos and manufacturers of gambling products.	0%
	Distribution of gambling products.	5%
Tobacco	Producers and manufacturers of tobacco products.	0%
	Sale of tobacco products.	5%
Uranium and Nuclear Energy	Companies involved in uranium mining and nuclear energy.	0%
	Products and services supplied to the nuclear energy industry.	5%
Armaments	Manufacturers of armaments and weapons.	0%
	Providers of significant services to military and armaments manufacturers.	5%
Pornography	Companies that produce pornography.	0%
	Companies that sell pornography.	5%
Alcohol	Companies that produce or sell alcohol.	20%
Junk Foods	Companies that produce or sell junk food.	33%